



**PLEASE COMPLETE THE ATTACHED APPLICATION FORM(S)  
AS COMPLETELY AS POSSIBLE (PRACTICAL):**

- 1. ON YOUR COMPUTER BY FILLING IN THE BLANKS IN THE FORMS**
- 2. OR BY NEATLY PRINTING IN BLACK INK**
- 3. BE SURE TO SIGN ALL DOCUMENTS AND ENCLOSE ATTACHMENTS**

**PLEASE THEN RETURN THE COMPLETE APPLICATION TO:**

**MATT FRENKIL, COMPOUND PROFIT**

**FAX: (888) 750-2226 OR MAIL TO:**

**MATT FRENKIL  
COMPOUND PROFIT  
2313 Scenic Drive  
Plano, TX 75025-4734**

**PLEASE CALL MATT FRENKIL WITH ANY QUESTIONS TO:**

**(972) 979-6015 (Direct Line)**

**OR YOU CAN CALL TOLL-FREE:**

**(877)-386-3716 X226**

**[mfrenkil@cprofit.com](mailto:mfrenkil@cprofit.com)**

**PLEASE CALL ME WHEN YOU SEND THE DOCUMENT  
PACKAGE SO THAT I GIVE IT IMMEDIATE ATTENTION**

**COMPOUND PROFIT  
321 N. Central Expressway, Suite 355 ♦ McKinney, Texas 75070  
MATT FRENKIL  
Phone: 972-979-6015 ♦ Fax: 888-750-2226  
E-mail: [mfrenkil@cprofit.com](mailto:mfrenkil@cprofit.com)**



**Profit Advisor: Matt Frenkil**  
**LEASE APPLICATION**

**Lessee Company Information**

<b>Company Legal Name :</b>		<b>Phone # :</b>	
		<b>Fax # :</b>	
<b>Address :</b>	<b>City :</b>	<b>State :</b>	<b>Zip :</b>
<b>Type of Corporation :</b> S Corp <input type="checkbox"/> C Corp <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor <input type="checkbox"/>			
<b>Date Incorporated:</b>	<b>Age of Business:</b>	<b>Federal Tax I/D :</b>	

**Personal Information on Officers, Partners, or Guarantors**

<b>Principal or Officer :</b>	<b>Title/ % Ownership :</b>	<b>Social Security # :</b>	
<b>Home Address :</b>	<b>City :</b>	<b>State :</b>	<b>Zip :</b>
<b>Current Home Phone # :</b>	<b>IF THERE ARE MORE THAN ONE OFFICER FOR THIS CORPORATION PLEASE INCLUDE ADDITIONAL OFFICERS INFORMATION ON AN ADDITIONAL PAGE</b>		

**Company Bank References**

<b>Bank Branch Name:</b>	<b>Account # :</b>	<b>Phone # :</b>	<b>Contact at Local Branch :</b>
<b>Bank Branch Name :</b>	<b>Account # :</b>	<b>Phone # :</b>	<b>Contact at Local Branch :</b>

**Loan and Trade References**

<b>Firm Name :</b>	<b>Contact :</b>	<b>Phone # :</b>	<b>Fax # :</b>	<b>High Credit :</b>
<b>Firm Name :</b>	<b>Contact :</b>	<b>Phone # :</b>	<b>Fax # :</b>	<b>High Credit :</b>
<b>Firm Name :</b>	<b>Contact :</b>	<b>Phone # :</b>	<b>Fax # :</b>	<b>High Credit :</b>
<b>Business Landlord :</b>	<b>Business Phone # :</b>	<b>Fax # :</b>	<b>Address, City , State :</b>	

**Vendor Profile and Equipment Description**

<b>Vendor Business Name :</b>	<b>Address :</b>	<b>City :</b>	<b>State :</b>	<b>Zip :</b>
<b>Phone # :</b>	<b>Fax # :</b>	<b>Vendor Contact :</b>	<b>Time in Business :</b>	

**Equipment To Be Leased :**

<b>Model # :</b>	<b>Serial # :</b>	<b>New <input type="checkbox"/> Used <input type="checkbox"/></b>	<b>Cost of Equipment :</b>
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I/we hereby authorize you to whom this application is made, or your agents, to investigate my/our credit worthiness and will provide financial statements, tax returns, etc., as you deem necessary. I/we agree that the advance payments under the lease are not refundable unless the lessor rejects the application. By the execution of the lease agreement, I/we warrant that the information submitted herein is true and correct and hereby authorize references contained herein to release any necessary information. Further, I/we warrant it is understood that lessor reserves the right to reverse any credit decision if the information contained herein is found to be incorrect, and I/we will indemnify lessor for any and all costs incurred with this application for credit including any cost incurred in the placement or reservation of the intended leased equipment based on the information contained herein.

<b>Signature :</b>	<b>Date :</b>	<b>Witness Signature :</b>
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Regional Director/Profit Advisor: Matt Frenkil 972-9796015

## CUSTOMER QUESTIONNAIRE

Contact Person:	Contact Email:	Contact Telephone:
Customer Name:		Time In Business:
Equipment:		
Equipment Cost:	Total Project Cost:	Down Payment:

Describe Your Business:	
Who are your customers?	
Describe the Project, reason for obtaining this equipment, and expected outcome:	
Source of Down Payment Funds:	How much will this equipment earn monthly?
What were your annual sales last year?	What will your annual sales be this year?
Do you finance equipment now? If yes, Loan or Lease and from whom?	
Where is the equipment going?	
What is the project timetable?	



## CONFIDENTIAL PERSONAL FINANCIAL STATEMENT

Name \_\_\_\_\_ Business/Employer \_\_\_\_\_  
 Address \_\_\_\_\_ Position or Occupation \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Business Phone \_\_\_\_\_  
 Social Security Number \_\_\_\_\_ Home Phone \_\_\_\_\_

### SPOUSE'S INFORMATION (IF MARRIED)

Name \_\_\_\_\_ Social Security Number \_\_\_\_\_

To obtain credit from you, I submit the following statement of my financial condition as of \_\_\_\_\_, 201\_\_:

ASSETS SOLELY OWNED <small>(List only those assets to which you have sole legal title)</small>		LIABILITIES AND NET WORTH <small>(List all liabilities, joint or otherwise)</small>	
Cash on hand		Notes Payable to Banks (Schedule F)	
Cash in banks, See Schedule A		Notes Payable to Others (Schedule F)	
US Government & Marketable Securities (Schedule B)		Real Estate Mortgages Payable (Schedule D)	
Nonmarketable Securities (Schedule C)		Accounts Payable	
Real Estate (Schedule D)		Unpaid Income Taxes (Federal)	
Notes and Accounts Receivable		Unpaid Income Taxes (State)	
Automobiles		Loans on Life Insurance Policies (Sch E)	
Other Personal Property		Other Liabilities	
Cash Value Life Insurance (Schedule E)			
Other Assets			
		<b>TOTAL LIABILITIES</b>	<b>\$</b>
		<small>(All assets sole and joint, minus total liabilities)</small>	
		<b>NET WORTH</b>	<b>\$</b>
<b>TOTAL ASSETS (Sole)</b>	<b>\$</b>	<b>TOTAL LIABILITIES &amp; NET WORTH</b>	<b>\$</b>

ASSETS JOINTLY OWNED <small>(List all assets in which legal title is joint)</small>		SOURCES OF INCOME <small>For the year ended _____</small>	
Cash on hand		Salary	
Cash in banks (Schedule A)		Bonuses and Commissions	
US Government & Marketable Securities (Schedule B)		Dividends	
Non-marketable Securities (Schedule C)		Rental Income (net: expenses & debt service)	
Real Estate (Schedule D)		Other Income:	
Notes and Accounts Receivable		Alimony, Child Support, Separate Maintenance <small>(Need not be revealed if you do not wish to have it considered as a basis for obtaining credit)</small>	
Automobiles			
Other Personal Property			
Cash Value Life Insurance (Schedule E)		<b>TOTAL INCOME</b>	<b>\$</b>
Other Assets			
		MONTHLY EXPENDITURES	
		Mortgage/Rent	\$
		Insurance	\$
		Car Payments	\$
		Installment Notes	\$
<b>TOTAL ASSETS (Joint)</b>	<b>\$</b>	Alimony	\$

CONTINGENT LIABILITIES		GENERAL INFORMATION	
As endorser, co-maker or guarantor	\$	Are any Assets Pledged? See Schedules	
On leases or contracts	\$	Have you executed a will?	
Legal Claims	\$	If so, Name of executor	
Contested Income Tax Liens	\$	Are you a partner in any firm? (Schedule G)	
Other Special Debts	\$	Are you the defendant in any Suits/Legal Actions	
		Have you ever taken Bankruptcy	

**SCHEDULE A – BANK ACCOUNTS**

Name and Address of Institution	Type of Account	Name on Account	Current Balance

**SCHEDULE B – US GOVERNMENT & MARKETABLE SECURITIES**

Number of Shares or Face Value of Bonds	Description	In Name Of	Are these Registered, Pledged or Held by Others	Market Value

**SCHEDULE C - NON-MARKETABLE SECURITIES**

Number of Shares	Description	In Name Of	Are these Registered, Pledged or Held by Others	Value	Source of Value

**SCHEDULE D – RESIDENCES & OTHER REAL ESTATE ( PARTIALLY OR WHOLLY OWNED)**

Address & Type of Property	Title in Name of	% of Ownership	Date Acquired	Cost	Market Value	Monthly Payment	Mortgage Amount	Mortgage Maturity

**SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING GROUP INSURANCE**

Name of Insurance Carrier	Owner of Policy	Beneficiary and Relationship	Face Amount	Policy Leans	Cash Surrender Value

**SCHEDULE F – BANK & OTHER INSTITUTIONAL RELATIONSHIPS**


**SCHEDULE G – BUSINESS VENTURES**


The information contained in this statement is provided to induce you to extend or to continue to extend credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guarantee thereof. Each of the undersigned represents, warrants, and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. You are authorized to make all inquiries you deem necessary to verify the information contained herein, and to determine the credit-worthiness of the undersigned. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned. Each of the undersigned agrees to personally guarantee payment of the credit and any collection costs.

**Date signed** \_\_\_\_\_ 201\_\_

**Signature (Individual)** \_\_\_\_\_  
**Social Security Number** \_\_\_\_\_  
**Date of Birth** \_\_\_\_\_

**Date signed** \_\_\_\_\_ 201\_\_

**Signature (Other Party)** \_\_\_\_\_  
**Social Security Number** \_\_\_\_\_  
**Date of Birth** \_\_\_\_\_

**NUMBER OF ADDITIONAL PAGES ATTACHED:** \_\_\_\_\_



## **Commercial Lease Checklist For Equipment Purchases Over \$20,000 or ProntoLease Non-approved Equipment**

This list has been developed with superior Customer Service in mind. In our attempt to provide you, our client, with the best terms, designed specifically for your situation, we may ask for any number of the documents listed below. While we may not need all the documents in every situation, we believe that coming back to you repeatedly asking for more information is much worse than having one or two documents that we may not need. We ask that you help us provide that superior level of Customer Service by providing the documents listed so we can process your application without delay.

- Completed Commercial Lease Application (Attached)
- Questionnaire (Attached) or short description of company history, annual sales, type(s) of equipment required, proposed use of equipment, etc.
- Completed CPC Personal Financial Statement (Attached)
- The most recent 3 bank statements, we just need the summary page showing opening and closing balances (the more money showing in these, the better).
- Quotes/Invoices for proposed purchase if you are making a new purchase or Invoices from the original purchase if it is a Sale-LeaseBack (must be less than 90 days from purchase date). Quotes/Invoices must include detailed description of equipment; i.e. Model #, Serial #, etc.
- Articles of Incorporation on business, including full ownership disclosure and percentage of ownership.
- The most recent financial statements for the business and applicant
- The most recent 2 years tax returns
- Trade license or (DOT license if transportation/trucking)
- If purchasing equipment for a new franchise, submit your Franchise Disclosure Document (FDD).